

264/ 10.05.2018.

Judet: MEHEDINTI
Denumire societate: SEVERNAV S.A.
Adresa: DR. TR. SEVERIN, cod 220242, Calea Timisoarei nr. 204
Cod Registrul Comertului: J25/3/1990
Capital social: 12.603.865 lei

Domeniu de activitate: Constructia de nave si structuri plutitoare / Building of ships and floating structures
Cod CAEN (Rev. 2): 3011
Cod fiscal/ CUI: 1606030
Simbol: SEVE

SITUATIA POZITIEI FINANCIARE (NEAUDITATA) / FINANCIAL SITUATION (NON-AUDITED)

	RON	RON
	01.01.2018	31.03.2018
ACTIVE / ASSETS		
Imobilizari Necorporale / Intangible assets	0	0
Imobilizari Corporale / Tangible assets	88,580,284	88,868,595
Imobilizari Financiare / Financial assets	23,476	23,476
Total Active Imobilizate / Total non-current assets	88,603,760	88,892,071
Stocuri / Stocks	33,050,455	34,026,085
Creante / Receivables	4,355,853	11,035,380
Investitii pe Termen Scurt / Short Term Investments		
Casa si conturi la banci / Petty cash and Bank accounts	4,323,236	15,336,801
Total Active Circulante / Total current assets	41,729,544	60,398,266
Cheltuieli in avans / Prepayments	163,090	108,499
TOTAL ACTIVE / TOTAL ASSETS	130,496,394	149,398,836
Imprumuturi din emisiunea de obligatiuni, prezentandu-se separat imprumuturile din emisiunea de obligatiuni convertibile / Debenture loans, having a separate presentation of loans from issuance of convertible bonds		
Sume datorate institutiilor de credit / Amounts owed to credit institutions	22,693,325	32,964,686
Avansuri incasate in contul comenzilor / Pre-payments cashed for orders	11,148,535	14,318,340
Datorii comerciale - furnizori / Commercial debts - suppliers (Accounts payable)	1,849,333	4,281,399
Efecte de comert de platit / Bills to be paid	0	0
Sume datorate entitatilor afiliate / Amounts due to affiliated entites		
Sume datorate entitatilor de care compania este legata in virtutea intereselor de participare / Payables to entites to which the company is linke by means of participating interests		
Alte datorii, inclusiv datoriile fiscale si datoriile privind asigurarile sociale / Oter debts, including fiscal debts and social security debts	2,099,338	2,204,280
Datorii pe Termen Scurt / Short Term Liabilites	37,790,531	53,768,705
Imprumuturi din emisiunea de obligatiuni, prezentandu-se separat imprumuturile din emisiunea de obligatiuni convertibile / Debenture loans, having a separate presentation of loans from issuance of convertible bonds		
Sume datorate institutiilor de credit / Amounts owed to credit institutions		0
Avansuri incasate in contul comenzilor / Pre-payments cashed for orders		
Datorii comerciale - furnizori / Commercial debts - suppliers (Accounts payable)		
Efecte de comert de platit / Bills to be paid		
Sume datorate entitatilor afiliate / Amounts due to affiliated entites		
Sume datorate entitatilor de care compania este legata in virtutea intereselor de participare / Payables to entites to which the company is linke by means of participating interests		
Alte datorii, inclusiv datoriile fiscale si datoriile privind asigurarile sociale / Oter debts, including fiscal debts and social security debts	356,362	485,235
Datorii pe Termen Lung / Long Term Liabilities	356,362	485,235

Provizioane / Provisions	133,370	127,970
Venituri in avans / Advance revenues	39,212	1,799,548
Capital social / Share capital	12,603,865	12,603,865
Prime de capital / Share premium	0	0
Rezerve din reevaluare / Revaluation reserves	77,081,454	76,894,454
Rezerve / Reserves	8,276,114	14,269,052
Profitul sau pierderea reportata (sold D) / Profit or loss carried forward (Debit balance)	11,777,452	11,590,452
Profitul sau pierderea exercitiului financiar / Current financial year Profit or loss	6,760,991	1,040,459
Repartizarea profitului / Distribution of profit	768,053	
Total capitaluri proprii / Shareholders' equity	92,176,919	93,217,378
TOTAL CAPITALURI PROPRII SI DATORII / TOTAL LIABILITIES AND EQUITY	130,496,394	149,398,836

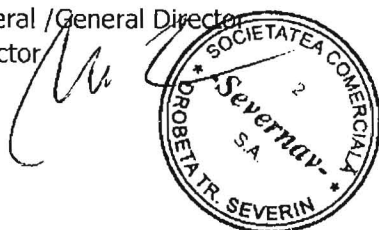
SITUATIA REZULTATULUI GLOBAL (NEAUDITATA) / TOTAL EARNINGS SITUATION (NON-AUDITED)

	RON	RON
	31.03.2017	31.03.2018
Cifra de afaceri neta / Net turnover	11,290,504	20,670,526
Venituri din exploatare - Total / Operating income - Total	14,906,437	19,757,158
Cheltuieli din exploatare - Total / Operating costs - Total	13,866,090	18,018,225
Rezultat din exploatare / Operating earnings	1,040,347	1,738,933
Venituri financiare / Financial income	250,713	160,224
Cheltuieli financiare / Financial costs	632,386	655,207
Rezultat financiar / Financial earnings	-381,673	-494,983
Rezultat curent / Current earnings	658,674	1,243,950
Venituri extraordinare / Extraordinary income		
Cheltuieli extraordinare / Extraordinary costs		
Rezultat extraordinar / Extraordinary earnings		
Venituri totale / Total income	15,157,150	19,917,381
Cheltuieli totale / Total costs	14,498,476	18,673,432
Rezultat brut / Gross earnings	658,674	1,243,950
Impozit pe profit / Profit tax	121,302	203,490
Rezultat net / Net earnings	537,372	1,040,460
Nr. mediu angajati / Average no. of employees	477	511

INDICATORI ECONOMICI - FINANCIARI 31.03.2018 / ECONOMIC - FINANCIAL INDICATORS 31.03.2018

Indicatorul lichiditatii curente (Active curente/Datorii curente) / Quick ratio indicator (Current assets/Current liabilities)	1.12
Indicatorul gradului de indatorare (Datorii Totale/Capital propriu*100) / Indebtedness ratio (Current liabilities/Shareholders' equity)	58%
Viteza de rotatie a clientilor (Sold mediu clienti/CA*90) / Clients turnover ratio (Clients average balance/Shareholders' equity*100)	29
Viteza de rotatie a activelor imobilizate (CA/Active imobilizate) / Fix assets turnover ratio (Turnover/Fix assets*100)	0.23

Director General / General Director
Ing. Tirlea Victor



Director Economic / Financial Director
Ec. Borintis Grigore