

Judet: MEHEDINTI

Denumire societate: SEVERNAV S.A.

Adresa: DR. TR. SEVERIN, cod 220242, Calea Timisoarei nr. 204

Cod Registrul Comertului: J25/3/1990

Capital social: 12.603.865 lei

Domeniu de activitate: Constructia de nave si structuri plutitoare / Building of ships and floating structures

Cod CAEN (Rev. 2): 3011

Cod fiscal/ CUI: 1606030

Simbol: SEVE

SITUATIA POZITIEI FINANCIARE (NEAUDITATA) / FINANCIAL SITUATION (NON-AUDITED)

	RON	RON
	01.01.2016	30.09.2016
ACTIVE / ASSETS		
Imobilizari Necorporale / Intangible assets	13,568	
Imobilizari Corporale / Tangible assets	90,117,587	90,826,836
Imobilizari Financiare / Financial assets	35,906	20,287
Total Active Imobilizate / Total non-current assets	90,167,061	90,847,123
Stocuri / Stocks	11,280,554	16,076,945
Creante / Receivables	6,440,866	8,203,423
Investitii pe Termen Scurt / Short Term Investments		
Casa si conturi la banci / Petty cash and Bank accounts	1,558,104	2,018,503
Total Active Circulante / Total current assets	19,279,524	26,298,871
Cheltuieli in avans /Prepayments	52,937	57,657
TOTAL ACTIVE / TOTAL ASSETS	109,499,522	117,203,651
Imprumuturi din emisiunea de obligatiuni, prezentandu-se separat imprumuturile din emisiunea de obligatiuni convertibile / Debenture loans, habing a separate presentation of loans from issuance of convertible bonds		
Sume datorate institutiilor de credit / Amounts owed to credit institutions	12,845,178	14,493,838
Avansuri incasate in contul comenzilor / Pre-payments cashed for orders	2,511,385	8,446,210
Datorii comerciale - furnizori / Commercial debts - suppliers (Accounts payable)	5,273,290	5,365,902
Efecte de comert de platit / Bills to be paid	0	0
Sume datorate entitatilor afiliate / Amounts due to affiliated entites		
Sume datorate entitatilor de care compania este legata in virtutea intereselor de participare / Payables to entites to which the company is linke by means of participating interests		
Alte datorii, inclusiv datoriile fiscale si datoriile privind asigurarile sociale / Oter debts, including fiscal debts and social security debts	2,111,186	2,298,682
Datorii pe Termen Scurt / Short Term Liabilites	22,741,039	30,604,632
Imprumuturi din emisiunea de obligatiuni, prezentandu-se separat imprumuturile din emisiunea de obligatiuni convertibile / Debenture loans, habing a separate presentation of loans from issuance of convertible bonds		
Sume datorate institutiilor de credit / Amounts owed to credit institutions	989,767	
Avansuri incasate in contul comenzilor / Pre-payments cashed for orders		
Datorii comerciale - furnizori / Commercial debts - suppliers (Accounts payable)		
Efecte de comert de platit / Bills to be paid		
Sume datorate entitatilor afiliate / Amounts due to affiliated entites		
Sume datorate entitatilor de care compania este legata in virtutea intereselor de participare / Payables to entites to which the company is linke by means of participating interests		
Alte datorii, inclusiv datoriile fiscale si datoriile privind asigurarile sociale / Oter debts, including fiscal debts and social security debts	888,097	2,054,410
Datorii pe Termen Lung / Long Term Liabilities	1,877,864	2,054,410

Provizioane / Provisions	1,351,861	1,017,691
Venituri in avans / Advance revenues	87,707	69,521
Capital social / Share capital	12,603,865	12,603,865
Prime de capital / Share premium	0	0
Rezerve din reevaluare / Revaluation reserves	79,617,165	79,218,757
Rezerve / Reserves	7,508,061	7,508,061
Profitul sau pierderea reportata (sold D) / Profit or loss carried forward (Debit balance)	17,516,070	15,918,386
Profitul sau pierderea exercitiului financiar / Current financial year Profit or loss	1,228,030	45,100
Repartizarea profitului / Distribution of profit	0	0
Total capitaluri proprii / Shareholders' equity	83,441,051	83,457,397
TOTAL CAPITALURI PROPRII SI DATORII / TOTAL LIABILITIES AND EQUITY	109,499,522	117,203,651

SITUATIA REZULTATULUI GLOBAL (NEAUDITATA) / TOTAL EARNINGS SITUATION (NON-AUDITED)

	30.09.2015	30.09.2016
Cifra de afaceri neta / Net turnover	29,572,031	35,643,000
Venituri din exploatare - Total / Operating income - Total	34,619,561	39,515,825
Cheltuieli din exploatare - Total / Operating costs - Total	32,358,112	38,809,893
Rezultat din exploatare / Operating earnings	2,261,449	705,932
Venituri financiare / Financial income	755,105	558,977
Cheltuieli financiare / Financial costs	1,352,414	1,103,649
Rezultat financiar / Financial earnings	-597,309	-544,672
Rezultat curent / Current earnings	1,664,140	161,260
Venituri extraordinare / Extraordinary income		
Cheltuieli extraordinare / Extraordinary costs		
Rezultat extraordinar / Extraordinary earnings		
Venituri totale / Total income	35,374,666	40,074,802
Cheltuieli totale / Total costs	33,710,526	39,913,542
Rezultat brut / Gross earnings	1,664,140	161,260
Impozit pe profit / Profit tax	510,722	116,160
Rezultat net / Net earnings	1,153,418	45,100
Nr. mediu angajati / Average no. of employees	373	428

INDICATORI ECONOMICI - FINANCIARI 30.09.2016 / ECONOMIC - FINANCIAL INDICATORS 30.09.2016

Indicatorul lichiditatii curente (Active curente/Datorii curente) / Quick ratio indicator (Current assets/Current liabilities)	0.81
Indicatorul gradului de indatorare (Datorii Totale/Capital propriu*100) / Indebtedness ratio (Current liabilities/Shareholders' equity)	39%
Viteza de rotatie a clientilor (Sold mediu clienti/CA*90) / Clients turnover ratio (Clients average balance/Shareholders' equity*100)	23
Viteza de rotatie a activelor imobilizate (CA/Active imobilizate) / Fix assets turnover ratio (Turnover/Fix assets*100)	0.39

Director General / General Director
Ing. Tirlea Victor



Director Economic / Financial Director
Ec. Borintis Grigore