

Judet: MEHEDINTI
Denumire societate: SEVERNAV S.A.
Adresa: DR. TR. SEVERIN, cod 220242, Calea Timisoarei nr. 204
Cod Registrul Comertului: J25/3/1990
Capital social: 12.603.865 lei

Domeniu de activitate: Constructia de nave si structuri plutitoare / Building of ships and floating structures
Cod CAEN (Rev. 2): 3011
Cod fiscal/ CUI: 1606030
Simbol: SEVE

SITUATIA POZITIEI FINANCIARE (NEAUDITATA) / FINANCIAL SITUATION (NON-AUDITED)

	RON	RON
	01.01.2017	30.09.2017
ACTIVE / ASSETS		
Imobilizari Necorporale / Intangible assets	0	0
Imobilizari Corporale / Tangible assets	90,493,499	88,640,535
Imobilizari Financiare / Financial assets	18,572	18,673
Total Active Imobilizate / Total non-current assets	90,512,071	88,659,208
Stocuri / Stocks	23,976,808	30,431,330
Creante / Receivables	2,724,025	3,774,386
Investitii pe Termen Scurt / Short Term Investments		
Casa si conturi la banci / Petty cash and Bank accounts	3,150,311	8,668,524
Total Active Circulante / Total current assets	29,851,144	42,874,240
Cheltuieli in avans /Prepayments		
TOTAL ACTIVE / TOTAL ASSETS	120,363,215	131,533,448
Imprumuturi din emisiunea de obligatiuni, prezentandu-se separat imprumuturile din emisiunea de obligatiuni convertibile / Debenture loans, habing a separate presentation of loans from issuance of convertible bonds		
Sume datorate institutiilor de credit / Amounts owed to credit institutions	20,395,723	26,581,770
Avansuri incasate in contul comenzilor / Pre-payments cashed for orders	6,972,148	10,109,443
Datorii comerciale - furnizori / Commercial debts - suppliers (Accounts payable)	4,711,364	2,232,247
Efecte de comert de platit / Bills to be paid	0	0
Sume datorate entitatilor afiliate / Amounts due to affiliated entites		
Sume datorate entitatilor de care compania este legata in virtutea intereselor de participare / Payables to entites to which the company is linke by means of participating interests		
Alte datorii, inclusiv datoriile fiscale si datoriile privind asigurarile sociale / Oter debts, including fiscal debts and social security debts	2,229,789	2,772,038
Datorii pe Termen Scurt / Short Term Liabilites	34,309,024	41,695,498
Imprumuturi din emisiunea de obligatiuni, prezentandu-se separat imprumuturile din emisiunea de obligatiuni convertibile / Debenture loans, habing a separate presentation of loans from issuance of convertible bonds		
Sume datorate institutiilor de credit / Amounts owed to credit institutions		0
Avansuri incasate in contul comenzilor / Pre-payments cashed for orders		
Datorii comerciale - furnizori / Commercial debts - suppliers (Accounts payable)		
Efecte de comert de platit / Bills to be paid		
Sume datorate entitatilor afiliate / Amounts due to affiliated entites		
Sume datorate entitatilor de care compania este legata in virtutea intereselor de participare / Payables to entites to which the company is linke by means of participating interests		
Alte datorii, inclusiv datoriile fiscale si datoriile privind asigurarile sociale / Oter debts, including fiscal debts and social security debts	738,747	0
Datorii pe Termen Lung / Long Term Liabilities	738,747	0

Provizioane / Provisions	1,035,349	416,156
Venituri in avans / Advance revenues	63,459	45,274
Capital social / Share capital	12,603,865	12,603,865
Prime de capital / Share premium	0	0
Rezerve din reevaluare / Revaluation reserves	79,081,112	77,289,096
Rezerve / Reserves	7,508,061	7,508,061
Profitul sau pierderea reportata (sold D) / Profit or loss carried forward (Debit balance)	15,780,741	11,985,094
Profitul sau pierderea exercitiului financiar / Current financial year Profit or loss	804,339	3,960,592
Repartizarea profitului / Distribution of profit	0	0
Total capitaluri proprii / Shareholders' equity	84,216,636	89,376,520
TOTAL CAPITALURI PROPRII SI DATORII / TOTAL LIABILITIES AND EQUITY	120,363,215	131,533,448

SITUATIA REZULTATULUI GLOBAL (NEAUDITATA) / TOTAL EARNINGS SITUATION (NON-AUDITED)

	RON 30.09.2016	RON 30.09.2017
Cifra de afaceri neta / Net turnover	35,643,000	44,489,226
Venituri din exploatare - Total / Operating income - Total	39,515,825	50,978,537
Cheltuieli din exploatare - Total / Operating costs - Total	38,809,893	44,822,342
Rezultat din exploatare / Operating earnings	705,932	6,156,195
Venituri financiare / Financial income	558,977	624,930
Cheltuieli financiare / Financial costs	1,103,649	1,865,053
Rezultat financiar / Financial earnings	-544,672	-1,240,124
Rezultat curent / Current earnings	161,260	4,916,072
Venituri extraordinare / Extraordinary income		
Cheltuieli extraordinare / Extraordinary costs		
Rezultat extraordinar / Extraordinary earnings		
Venituri totale / Total income	40,074,802	51,603,467
Cheltuieli totale / Total costs	39,913,542	46,687,395
Rezultat brut / Gross earnings	161,260	4,916,072
Impozit pe profit / Profit tax	116,160	955,480
Rezultat net / Net earnings	45,100	3,960,592
Nr. mediu angajati / Average no. of employees	428	497

INDICATORI ECONOMICI - FINANCIARI 30.09.2017 / ECONOMIC - FINANCIAL INDICATORS 30.09.2017

Indicatorul lichiditatii curente (Active curente/Datorii curente) / Quick ratio indicator (Current assets/Current liabilities)	1.03
Indicatorul gradului de indatorare (Datorii Totale/Capital propriu*100) / Indebtedness ratio (Current liabilities/Shareholders' equity)	47%
Viteza de rotatie a clientilor (Sold mediu clienti/CA*90) / Clients turnover ratio (Clients average balance/Shareholders' equity*100)	5
Viteza de rotatie a activelor imobilizate (CA/Active imobilizate) / Fix assets turnover ratio (Turnover/Fix assets*100)	0.50

Director General / General Director
Ing. Tirlea Victor



Director Economic / Financial Director
Ec. Borintis Grigore