

Judet: MEHEDINTI

Denumire societate: SEVERNAV S.A.

Adresa: DR. TR. SEVERIN, cod 220242, Calea Timisoarei nr. 204

Cod Registrul Comertului: J25/3/1990

Capital social: 12.603.865 lei

Domeniu de activitate: Constructia de nave si structuri plutitoare / Building of ships and floating structures

Cod CAEN (Rev. 2): 3011

Cod fiscal/ CUI: 1606030

Simbol: SEVE

SITUATIA POZITIEI FINANCIARE (NEAUDITATA) / FINANCIAL SITUATION (NON-AUDITED)

	RON	RON
	01.01.2018	30.09.2018
ACTIVE / ASSETS		
Imobilizari Necorporale / Intangible assets	0	149,757
Imobilizari Corporale / Tangible assets	88,580,284	90,625,606
Imobilizari Financiare / Financial assets	23,476	9,153
Total Active Imobilizate / Total non-current assets	88,603,760	90,784,516
Stocuri / Stocks	33,050,455	43,376,378
Creante / Receivables	4,355,853	5,126,982
Investitii pe Termen Scurt / Short Term Investments		
Casa si conturi la banci / Petty cash and Bank accounts	4,323,236	17,764,302
Total Active Circulante / Total current assets	41,729,544	66,267,662
Cheltuieli in avans / Prepayments	163,090	9,537
TOTAL ACTIVE / TOTAL ASSETS	130,496,394	157,061,715
Imprumuturi din emisiunea de obligatiuni, prezentandu-se separat imprumuturile din emisiunea de obligatiuni convertibile / Debenture loans, habing a separate presentation of loans from issuance of convertible bonds		
Sume datorate institutiilor de credit / Amounts owed to credit institutions	22,693,325	39,566,570
Avansuri incasate in contul comenzilor / Pre-payments cashed for orders	11,148,535	15,672,383
Datorii comerciale - furnizori / Commercial debts - suppliers (Accounts payable)	1,849,333	2,812,404
Efecte de comert de platit / Bills to be paid	0	0
Sume datorate entitatilor afiliate / Amounts due to affiliated entites		
Sume datorate entitatilor de care compania este legata in virtutea intereselor de participare / Payables to entites to which the company is linke by means of participating interests		
Alte datorii, inclusiv datoriile fiscale si datoriile privind asigurarile sociale / Oter debts, including fiscal debts and social security debts	2,099,338	2,188,123
Datorii pe Termen Scurt / Short Term Liabilites	37,790,531	60,239,480
Imprumuturi din emisiunea de obligatiuni, prezentandu-se separat imprumuturile din emisiunea de obligatiuni convertibile / Debenture loans, habing a separate presentation of loans from issuance of convertible bonds		
Sume datorate institutiilor de credit / Amounts owed to credit institutions		0
Avansuri incasate in contul comenzilor / Pre-payments cashed for orders		
Datorii comerciale - furnizori / Commercial debts - suppliers (Accounts payable)		
Efecte de comert de platit / Bills to be paid		
Sume datorate entitatilor afiliate / Amounts due to affiliated entites		
Sume datorate entitatilor de care compania este legata in virtutea intereselor de participare / Payables to entites to which the company is linke by means of participating interests		
Alte datorii, inclusiv datoriile fiscale si datoriile privind asigurarile sociale / Oter debts, including fiscal debts and social security debts	356,362	804,616
Datorii pe Termen Lung / Long Term Liabilities	356,362	804,616

Provizioane / Provisions	133,370	67,814
Venituri in avans / Advance revenues	39,212	1,292,052
Capital social / Share capital	12,603,865	12,603,865
Prime de capital / Share premium	0	0
Rezerve din reevaluare / Revaluation reserves	77,081,454	76,510,880
Rezerve / Reserves	8,276,114	14,269,052
Profitul sau pierderea reportata (sold D) / Profit or loss carried forward (Debit balance)	11,777,452	11,206,878
Profitul sau pierderea exercitiului financiar / Current financial year Profit or loss	6,760,991	2,480,833
Repartizarea profitului / Distribution of profit	768,053	
Total capitaluri proprii / Shareholders' equity	92,176,919	94,657,752
TOTAL CAPITALURI PROPRII SI DATORII / TOTAL LIABILITIES AND EQUITY	130,496,394	157,061,714

SITUATIA REZULTATULUI GLOBAL (NEAUDITATA) / TOTAL EARNINGS SITUATION (NON-AUDITED)

	RON	RON
	30.09.2017	30.09.2018
Cifra de afaceri neta / Net turnover	44,489,226	59,713,012
Venituri din exploatare - Total / Operating income - Total	50,978,537	61,499,026
Cheltuieli din exploatare - Total / Operating costs - Total	44,822,342	56,908,787
Rezultat din exploatare / Operating earnings	6,156,195	4,590,239
Venituri financiare / Financial income	624,930	938,742
Cheltuieli financiare / Financial costs	1,865,053	2,471,454
Rezultat financiar / Financial earnings	-1,240,124	-1,532,712
Rezultat curent / Current earnings	4,916,072	3,057,527
Venituri extraordinare / Extraordinary income		
Cheltuieli extraordinare / Extraordinary costs		
Rezultat extraordinar / Extraordinary earnings		
Venituri totale / Total income	51,603,467	62,437,769
Cheltuieli totale / Total costs	46,687,395	59,380,242
Rezultat brut / Gross earnings	4,916,072	3,057,527
Impozit pe profit / Profit tax	955,480	576,694
Rezultat net / Net earnings	3,960,592	2,480,833
Nr. mediu angajati / Average no. of employees	497	524

INDICATORI ECONOMICI - FINANCIARI 30.09.2018 / ECONOMIC - FINANCIAL INDICATORS 30.09.2018

Indicatorul lichiditatii curente (Active curente/Datorii curente) / Quick ratio indicator (Current assets/Current liabilities)	1.09
Indicatorul gradului de indatorare (Datorii Totale/Capital propriu*100) / Indebtedness ratio (Current liabilities/Shareholders' equity)	39%
Viteza de rotatie a clientilor (Sold mediu clienti/CA*90) / Clients turnover ratio (Clients average balance/Shareholders' equity*100)	6
Viteza de rotatie a activelor imobilizate (CA/Active imobilizate) / Fix assets turnover ratio (Turnover/Fix assets*100)	0.66

Director General / General Director
Ing. Tirlea Victor



Director Economic / Financial Director
Ec. Borintis Grigore